

NEW CLIENT INFORMATION

**Joanna Colrain, M.Ed, LPC, CGP**  
150 E. Ponce de Leon Ave., Suite 350, Decatur, GA 30030  
770-220-4059

PLEASE COMPLETE THE FOLLOWING INFORMATION:

Today's Date \_\_\_\_\_ (Couples, please complete 2 separate forms.)

Name of Client \_\_\_\_\_

Date of birth \_\_\_\_\_ SS # \_\_\_\_\_

Current address \_\_\_\_\_

\_\_\_\_\_

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email address \_\_\_\_\_

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Employer's address \_\_\_\_\_

\_\_\_\_\_

What is your reason for seeking therapy or consultation? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you consulted a mental health professional in the past? \_\_\_\_\_

If so, when? \_\_\_\_\_

Are you presently under a physician's care? \_\_\_\_\_ If yes, please, list conditions: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you take any medications regularly? \_\_\_\_\_ If yes, please list them: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please continue on next page.

New Client Information - page two

In case of emergency, name of a local relative or friend to contact:

*(This does NOT authorize me to release any information about your therapy.)*

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Phones: \_\_\_\_\_

Were you referred for services? By whom? \_\_\_\_\_

FINANCIAL POLICY INFORMATION:

Full payment is expected at the time services are rendered. Any other arrangements for payment are to be discussed with Ms. Colrain.

Your bill contains all the information necessary to file insurance claims. All insurance reimbursements should be made payable **to you**, the client, and **not to your therapist**. If you (or your insurance company) have any further questions, Ms. Colrain will be happy to assist.

Joanna Colrain does not accept HMO or managed-care insurance. She will be glad to provide you with information and a referral if you have this type of insurance. Or she will discuss the possibility of “going outside of your network.” If you are unsure of your insurance coverage, please inform Ms. Colrain so that she may discuss it with you.

Appointment cancellations must be made at least **24 hours in advance** in order to avoid being charged the full fee.

Who is responsible for payment?

Name \_\_\_\_\_

Address (if different than page one) \_\_\_\_\_

\_\_\_\_\_ Phone \_\_\_\_\_

I have read and understand the above policy and agree to pay for services provided.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Joanna Colrain, LPC, CGP**

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Suite 350

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**Health Insurance Portability and Accountability Act (HIPAA)  
PSYCHOTHERAPIST-CLIENT SERVICES AGREEMENT**

YOUR SIGNATURE BELOW INDICATES THAT YOU HAVE READ THIS CLIENT SERVICES AGREEMENT AND AGREE TO ITS TERMS AND ALSO SERVES AS AN ACKNOWLEDGEMENT THAT YOU HAVE RECEIVED THE HIPAA INFORMATION DESCRIBED ABOVE.

HIPAA INFORMATION RECEIVED:

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

CLIENT SERVICES AGREEMENT READ & UNDERSTOOD:

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

\_\_\_\_\_

Please print name